

## Professional Advisors

Feel free to use your own attorney. However, if you do not have an attorney, the following professional advisors have worked with Legacy Society members to plan gifts that have or will benefit not-for-profit organizations with endowed funds in the Foundation. They can help you make plans that will be best suited to your personal circumstances and will maximize the tax benefits of any gift you choose to make.

### ATTORNEYS

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## Legacy Members

The following are members of the Legacy Society because we know that they have made plans to leave financial resources behind to benefit this community through a fund in the Community Foundation after they have gone. Experience teaches us that there are quite a few folks who have made plans and have chosen, for now, to keep that information to themselves. \*denotes deceased

Carol Lee Allen, William J. and R. Jean Beard,  
Robert and Meg Bracken, Edith Gould,  
Lou Ann Mitchell, William and Doris Mohr,\*  
George and Mary Ogle,\* Herbert and Marjorie Ruch,\*  
Ruth Derrick Ruch,\* Robert and Eleanor Ryan,\*  
Mary Lou Stuart,\* Phyllis Widener\*



### Frankfort Community Public Library

Listed below are the existing funds supporting the Frankfort Community Public Library:

- Frankfort Community Public Library Local History & Genealogy
- Frankfort Community Public Library Materials Gift Fund
- Friends of the Frankfort Public Library Fund
- Nancy N. Fullerton Fund for the Anna & Harlan Hubbard School of Living
- Ralph C. & Hilda H. Hinshaw Fund
- Robert & Eleanor Ryan Fund for the Frankfort Community Public Library



### Clinton County Contractual Public Library

Listed below are the existing funds supporting the Clinton County Contractual Public Library:

- Rossville Community Library Endowment Fund
- Mulberry Community Endowment Fund
- Mulberry High School Alumni Association Endowment Fund

Existing funds can be used to create a legacy or a new fund can be established in the name you prefer.

# Create a Legacy



COMMUNITY  FOUNDATION  
of Clinton County

## Frankfort Community Public Library

The Frankfort Community Public Library was established in 1879. Today residents can enjoy a library that provides books, audio-visual materials, magazines, the latest technology resources, and other materials, as well as a facility that includes the Skanta Theatre, the Earl Culver Genealogy Department, the Anna and Harlan Hubbard and Mary and Joe McKown Art Galleries, a music room with a grand piano, Harry's Bar: The Coffee Bar Down Under, meeting rooms available for public use and a variety of programs for all ages, from toddler times and children's art to musical concerts and brown bag lectures.

## Clinton County Contractual Public Library

The Clinton County Contractual Public Library was established in 1984 and includes facilities in Michigantown, Mulberry and Rossville. All three locations offer a full slate of library services, as well as public meeting rooms and a variety of programs.

Frankfort Community Public Library  
Clinton County Contractual Public Library  
208 W. Clinton St., Frankfort, IN 46041  
PH (765) 654-8746  
Visit us online at [fcpl.accs.net](http://fcpl.accs.net)  
Michelle Bradley, Director

Clinton County Community Foundation  
215 West Sycamore, Kokomo, IN 46901  
PH (800) 964-0508  
Visit us online at [cfclinton.org](http://cfclinton.org)

Join the  
*Legacy*  
Society

## Ways to Create a Legacy

You can create a legacy that supports one or more not-for-profit organizations through the Foundation in your will; by designating the Foundation as a beneficiary of a life insurance policy or qualified retirement plan; or establishing a Charitable Remainder Trust or Charitable Gift Annuity.

Your legacy gift can be added to one or more of the existing funds in the Foundation or can be used to establish a new fund in the Foundation to provide support for one or more not-for-profit organizations you would choose to support.

### YOUR WILL

Your attorney can add the following to your will to describe your intent. This gift will support the organization that you select to the end of time.

### WILL LANGUAGE

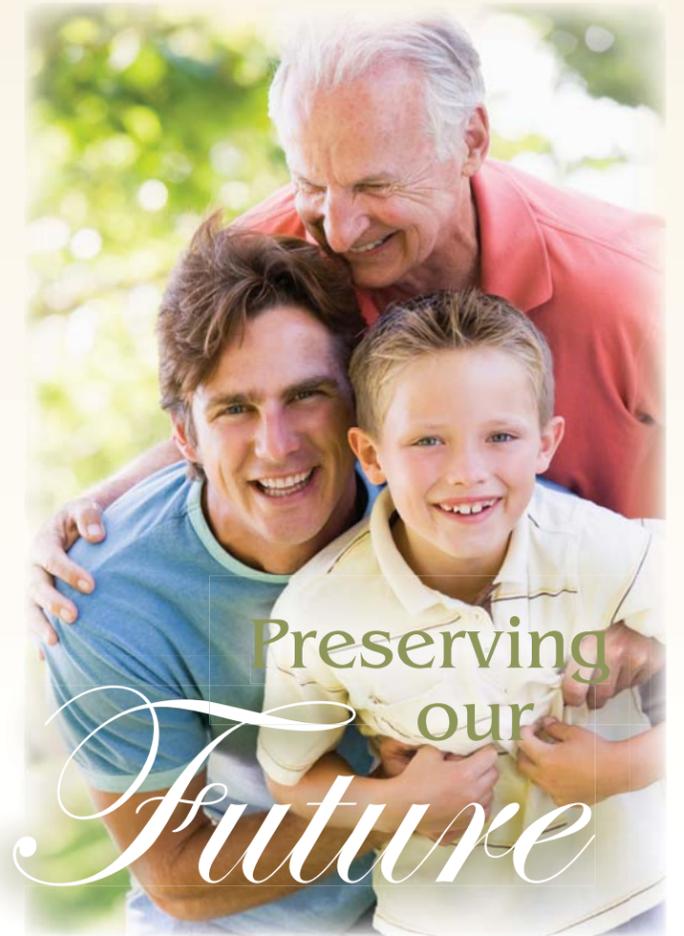
I give, devise and bequeath to the Clinton County Community Foundation, a fund of the Community Foundation of Howard County, Inc. Fill in the blank with one of the following three choices: 1.) the sum of \$ \_\_\_\_\_; 2.) \_\_\_\_\_% of my estate; or 3.) "all of the rest, residue and remainder of my estate," to be added to the \_\_\_\_\_ Fund or to establish the \_\_\_\_\_ Fund to provide support for \_\_\_\_\_.

### LIFE INSURANCE POLICY

You can have your insurance agent complete a beneficiary designation form that names a fund in the Foundation a beneficiary of your life insurance policy. You can do this in any amount that you choose.

### IRA & QUALIFIED RETIREMENT PLANS

For many people, this is the largest asset that they will possess at the time of their death. It is also the most heavily taxed asset if it is transferred to anyone other than a spouse or charitable organization. You can avoid the heavy tax burden of these plans by using all or part



of these assets to make charitable contributions. The process is as simple as contacting the company holding your IRA and changing the beneficiary designation.

### CHARITABLE REMAINDER TRUST

A Charitable Remainder Trust is a very useful tool that allows you to make a gift to a trust, receive a tax deduction, receive an income for life, and be a philanthropist. Several donors have established charitable trusts that provides retirement income during their lifetime and support to the community forever.

### CHARITABLE GIFT ANNUITY

A Charitable Gift Annuity allows you to make a gift through the Community Foundation and receive payments for the rest of your life. You will receive a tax deduction and the remainder of the gift will be used to help make our community a better place forever. What a Legacy!

For more information on this opportunity call (800) 964-0508.